



Collaborative Family Law
Professionals of South Florida

COLLABORATIVE PROCESS TRAINING AGENDA
Day One – Thursday, May 26, 2022

8:00-8:30AM	Registration and Continental Breakfast
8:30-8:45AM	Welcome, Acknowledgements, Introductions Historical Perspective and Overview of Program
8:45-9:30AM	Demonstration-Attorney Client Interview Telephone conference between Attorneys Demonstration - Professional Team Pre-Procedural Planning Meeting
9:30-10:15AM	Role of the Attorney in Collaborative Process
10:15-10:30AM	Questions and Answers
10:30-10:45AM	Break
10:45-11:30AM	Role of the Mental Health Professional in Collaborative Process
11:30-12:15PM	Demonstration: MHP Interview with Client/s
12:15-1:15PM	Lunch – Ice breaker and Marketing
1:15-1:30PM	Demonstration: MHP Conference with Attorneys - Discussion of proposed Agenda
1:30-2:00PM	Demonstration: Pre-joint meeting of counsel and client
2:00-2:30PM	Role of the Financial Professional in Collaborative Process
2:30-2:45PM	Questions and Answers
2:45-3:00PM	Break
3:00-4:00PM	Demonstration: First Team meeting Demonstration: Debrief of Team Meeting
4:00-4:45PM	Collaborative Statutes and Rules
4:45-5:00PM	Questions and Answers



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Day Two – Friday, May 27, 2022

8:00-8:30AM	Continental Breakfast and Networking
8:30-9:15AM	Interest Based Negotiation
9:15-9:30AM	Questions and Answers
9:30-10:00AM	Demonstration: FP Meeting with Wife, Attorney, MHP
10:00-10:15AM	Break
10:15-10:30AM	Demonstration: FP Teleconference with Attorneys
10:30-11:00AM	Demonstration: Attorney, FP, MHP meet w Husband
11:00-12:00PM	Demonstration: Second Team Meeting Review of Goals, Interests and Needs FP- Financial Affidavits
12:00-1:15PM	Lunch
1:15-1:45PM	Demonstration: Preparation for Third Team Meeting MHP and FP with Attorney and Husband
1:45- 2:45PM	Panel Discussion on Ethical Issues
2:45–3:00PM	Break
3:00- 4:00PM	Demonstration: Third Team Meeting Review of Goals, Interests and Needs Use of Interest Based Negotiation – Attendees
4:00-4:30PM	Execution of Final Agreement Demonstration: Final Debrief and Survey
4:30-5:00PM	Questions and Answers