

Case v. Case

**MARITAL AND NONMARITAL COMPONENTS OF Wife's 401(K)**

**FOR SETTLEMENT AND DISCUSSION PURPOSES ONLY**

DATE	EVENT	TOTAL	MARITAL	MARITAL %	NONMARITAL	NONMARITAL %
1/1/2015	BEGINNING VALUE	\$ 100,445.52	\$ -	0%	100,445.52	100.00%
1/1/15 - 12/31/15	CONTRIBUTIONS	32,857.19	32,857.19	100%	-	0.00%
	SUBTOTAL	133,302.71	32,857.19	24.65%	100,445.52	75.35%
12/31/2015	INVESTMENT EARNINGS & FEES	(1,536.43)	\$ (378.71)	24.65%	(1,157.72)	75.35%
	TOTAL	\$ 131,766.28	\$ 32,478.48	24.65%	\$ 99,287.80	75.35%
1/1/16 - 12/31/16	CONTRIBUTIONS	28,642.62	28,642.62	100%	-	0.00%
	SUBTOTAL	160,408.90	61,121.10	38.10%	99,287.80	61.90%
12/31/2016	INVESTMENT EARNINGS & FEES	16,252.59	\$ 6,192.77	38.10%	10,059.82	61.90%
	TOTAL	\$ 176,661.49	\$ 67,313.88	38.10%	\$ 109,347.61	61.90%
1/1/17 - 12/31/17	CONTRIBUTIONS	31,460.62	31,460.62	100.00%	-	0.00%
	SUBTOTAL	208,122.11	98,774.50	47.46%	109,347.61	52.54%
12/31/2017	INVESTMENT EARNINGS & FEES	39,959.51	\$ 18,964.73	47.46%	20,994.78	52.54%
	TOTAL	\$ 248,081.62	\$ 117,739.23	47.46%	\$ 130,342.39	52.54%
1/1/18 - 12/31/18	CONTRIBUTIONS	31,026.82	31,026.82	100.00%	-	0.00%
	SUBTOTAL	279,108.44	148,766.05	53.30%	130,342.39	46.70%
12/31/2018	INVESTMENT EARNINGS & FEES	(13,535.02)	(7,214.23)	53.30%	(6,320.79)	46.70%
	TOTAL	\$ 265,573.42	\$ 141,551.82	53.30%	\$ 124,021.60	46.70%

Case v. Case

**MARITAL AND NONMARITAL COMPONENTS OF Wife's 401(K)**

**FOR SETTLEMENT AND DISCUSSION PURPOSES ONLY**

DATE	EVENT	TOTAL	MARITAL	MARITAL %	NONMARITAL	NONMARITAL %
1/1/19 - 12/31/19	CONTRIBUTIONS	30,002.04	30,002.04	100.00%	-	0.00%
	SUBTOTAL	295,575.46	171,553.86	58.04%	124,021.60	41.96%
	WITHDRAWALS	(31,875.00)	(31,875.00)	100.00%	-	0.00%
	SUBTOTAL	263,700.46	139,678.86	52.97%	124,021.60	47.03%
12/31/2019	INVESTMENT EARNINGS & FEES	76,010.23	44,116.82	58.04%	31,893.41	41.96%
	TOTAL	\$ 339,710.69	\$ 183,795.68	54.10%	\$ 155,915.01	45.90%
1/1/20 - 12/10/20	CONTRIBUTIONS	31,156.94	-	0.00%	31,156.94	100.00%
	SUBTOTAL	370,867.63	183,795.68	49.56%	187,071.95	50.44%
12/10/2020	INVESTMENT EARNINGS & FEES	77,192.60	38,255.34	49.56%	38,937.26	50.44%
	TOTAL	\$ 448,060.23	\$ 222,051.02	49.56%	\$ 226,009.21	50.44%
12/11/20 - 12/31/20	INVESTMENT EARNINGS & FEES	12,591.14	6,239.95	49.56%	6,351.19	50.44%
12/31/2020	TOTAL	\$ 460,651.37	\$ 228,290.98	49.56%	\$ 232,360.39	50.44%
1/1/21 - 1/31/21	CONTRIBUTIONS	1,902.57	-	0.00%	1,902.57	100.00%
	SUBTOTAL	462,553.94	228,290.98	49.35%	234,262.96	50.65%
	WITHDRAWALS	-	-	0.00%	-	0.00%
	SUBTOTAL	462,553.94	228,290.98	49.35%	234,262.96	50.65%
1/31/2021	INVESTMENT EARNINGS & FEES	(1,001.31)	(494.19)	49.35%	(507.12)	50.65%
	TOTAL	\$ 461,552.63	\$ 227,796.78	49.35%	\$ 233,755.85	50.65%

Case v. Case

**MARITAL AND NONMARITAL COMPONENTS OF Wife's 401(K)**

**FOR SETTLEMENT AND DISCUSSION PURPOSES ONLY**

DATE	EVENT	TOTAL	MARITAL	MARITAL %	NONMARITAL	NONMARITAL %
2/1/21 -2/28/21	CONTRIBUTIONS	3,029.47	-	0.00%	3,029.47	100.00%
	SUBTOTAL	464,582.10	227,796.78	49.03%	236,785.32	50.97%
	WITHDRAWALS	-	-	0.00%	-	0.00%
	SUBTOTAL	464,582.10	227,796.78	49.03%	236,785.32	50.97%
	INVESTMENT EARNINGS & FEES	11,063.24	5,424.60	49.03%	5,638.64	50.97%
2/28/2021	<b>TOTAL</b>	<b>\$ 475,645.34</b>	<b>\$ 233,221.38</b>	<b>49.03%</b>	<b>\$ 242,423.96</b>	<b>50.97%</b>
3/1/21 - 3/31/21	CONTRIBUTIONS	1,658.64	-	0.00%	1,658.64	100.00%
	SUBTOTAL	477,303.98	233,221.38	48.86%	244,082.60	51.14%
	WITHDRAWALS	-	-	0.00%	-	0.00%
	SUBTOTAL	477,303.98	233,221.38	48.86%	244,082.60	51.14%
	INVESTMENT EARNINGS & FEES	13,652.12	6,670.73	48.86%	6,981.39	51.14%
3/31/2021	<b>TOTAL</b>	<b>\$ 490,956.10</b>	<b>\$ 239,892.11</b>	<b>48.86%</b>	<b>\$ 251,063.99</b>	<b>51.14%</b>
4/1/21 - 4/30/21	CONTRIBUTIONS	4,769.61	-	0.00%	4,769.61	100.00%
	SUBTOTAL	495,725.71	239,892.11	48.39%	255,833.60	51.61%
	WITHDRAWALS	(40,000.00)	(40,000.00)	100.00%	-	0.00%
	SUBTOTAL	455,725.71	199,892.11	43.86%	255,833.60	56.14%
	INVESTMENT EARNINGS & FEES	22,678.45	10,974.58	48.39%	11,703.87	51.61%
4/30/2021	<b>TOTAL</b>	<b>\$ 478,404.16</b>	<b>\$ 210,866.69</b>	<b>44.08%</b>	<b>\$ 267,537.47</b>	<b>55.92%</b>

Case v. Case

**MARITAL AND NONMARITAL COMPONENTS OF Wife's 401(K)**

**FOR SETTLEMENT AND DISCUSSION PURPOSES ONLY**

DATE	EVENT	TOTAL	MARITAL	MARITAL %	NONMARITAL	NONMARITAL %
5/1/21 - 5/31/21	CONTRIBUTIONS	1,756.22	-	0.00%	1,756.22	100.00%
	SUBTOTAL	480,160.38	210,866.69	43.92%	269,293.69	56.08%
	WITHDRAWALS	-	-	0.00%	-	0.00%
	SUBTOTAL	480,160.38	210,866.69	43.92%	269,293.69	56.08%
5/31/2021	INVESTMENT EARNINGS & FEES	3,295.83	1,447.39	43.92%	1,848.44	56.08%
	<b>TOTAL</b>	<b>\$ 483,456.21</b>	<b>\$ 212,314.08</b>	<b>43.92%</b>	<b>\$ 271,142.13</b>	<b>56.08%</b>
6/1/21 - 6/30/21	CONTRIBUTIONS	1,756.22	-	0.00%	1,756.22	100.00%
	SUBTOTAL	485,212.43	212,314.08	43.76%	272,898.35	56.24%
	WITHDRAWALS	-	-	0.00%	-	0.00%
	SUBTOTAL	485,212.43	212,314.08	43.76%	272,898.35	56.24%
6/30/2021	INVESTMENT EARNINGS & FEES	12,869.04	5,631.10	43.76%	7,237.94	56.24%
	<b>TOTAL</b>	<b>\$ 498,081.47</b>	<b>\$ 217,945.18</b>	<b>43.76%</b>	<b>\$ 280,136.29</b>	<b>56.24%</b>
7/1/21 - 7/31/21	CONTRIBUTIONS	1,756.22	-	0.00%	1,756.22	100.00%
	SUBTOTAL	499,837.69	217,945.18	43.60%	281,892.51	56.40%
	WITHDRAWALS	-	-	0.00%	-	0.00%
	SUBTOTAL	499,837.69	217,945.18	43.60%	281,892.51	56.40%
7/31/2021	INVESTMENT EARNINGS & FEES	5,391.46	2,350.85	43.60%	3,040.61	56.40%
	<b>TOTAL</b>	<b>\$ 505,229.15</b>	<b>\$ 220,296.03</b>	<b>43.60%</b>	<b>\$ 284,933.12</b>	<b>56.40%</b>